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## 14. STATUTORY AND GENERAL INFORMATION

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### 14.1 SHARE CAPITAL

- (i) No ordinary shares will be allotted or issued on the basis of this Prospectus later than twelve (12) months after the date of the issue of this Prospectus.
- (ii) There are no founders, management or deferred shares in the Company. As at the date of this Prospectus, there is only one (1) class of shares in the Company, namely, ordinary shares of RM1.00 each, all of which rank pari passu in all respects with one another.
- (iii) Save for the Issue Shares reserved for subscription by eligible Directors, employees and customers of Kinsteel Group as disclosed in Section 3.3 of this Prospectus, no person has been or is entitled to be given an option to subscribe for any share, stock or debenture of the Company.

The total number of Directors, employees and customers of Kinsteel Group eligible for the pink form allocations are 534. The allocation of these pink form shares to the eligible Directors, employees and customers of Kinsteel Group are based on seniority, position, length of service and contribution to Kinsteel.

- (iv) Save for the Issue Shares reserved for subscription by eligible Directors and employees of the Kinsteel Group as disclosed in Section 3.3 of this Prospectus, there are at present no other scheme for or involving the staff in the share capital of the Company and its subsidiaries.
- (v) Save as disclosed in Sections 6.3 and 6.5, no shares or debentures of the Company or its subsidiaries have been or are proposed to be issued as partly or fully paid-up in cash or otherwise than in cash within the two (2) years preceding the date of this Prospectus.
- (vi) As at the date of this Prospectus, the Company and its subsidiaries does not have any outstanding convertible debt securities.

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**14. STATUTORY AND GENERAL INFORMATION (Cont'd)**

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**14.2 ARTICLES OF ASSOCIATION**

The following are reproduced from the Company's Articles of Association:

**(i) Transfer of Securities**

The provisions in the Company's Articles of Association dealing with the transferability of securities of the Company and restrictions on their free transferability are as follows:

**Article 24**

The transfer of any securities or class of securities of the Company, shall be by way of book entry by the Central Depository in accordance with the Rules and, notwithstanding sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of such securities.

**Article 25**

Subject to the Rules and Listing Requirements, the transfer of any securities may be suspended at such times and for such periods as the Directors may from time to time determine. Twelve (12) clear market days' notice, or such other period as may from time to time be specified by the Exchange governing the Register concerned, of intention to close the Register shall be published in a daily newspaper circulating in Malaysia and shall also be given to the Exchange. At least three (3) market days prior notice shall be given to the Central Depository to prepare the appropriate Record of Depositors.

**Article 26**

The Central Depository may refuse to register any transfer of deposited security that does not comply with the Central Depositories Act and the Rules.

**Article 27**

Subject to the provisions of these Articles, the Directors may recognise a renunciation of any share by the allottee thereof in favour of some other person.

**(ii) Remuneration of Directors**

The provisions in the Company's Articles of Association dealing with the remuneration of the Directors are as follows:

**Article 92**

The Directors shall be paid by way of fees for their services, such fixed sum (if any) as shall from time to time be determined by the Company in general meeting and such fees shall be divided among the Directors in such proportions and manner as the Directors may determine. PROVIDED ALWAYS that:

- (a) fee payable to Directors who hold no executive office in the Company shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover.
- (b) salaries and other emoluments payable to Directors who hold an executive office in the Company pursuant to a contract of service need not be determined by the Company in general meeting but such salaries and emoluments may not include a commission on or percentage of turnover.

**14. STATUTORY AND GENERAL INFORMATION (Cont'd)**

- (c) fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting.
- (d) any fee paid to an alternate Director shall be such as shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

**Article 93**

- (a) The Directors shall be paid all their travelling, hotel and other expenses properly and necessarily expended by them in and about the business of the Company including their travelling and other expenses incurred in attending meetings of the Directors or any committee of the Directors of the Company.
- (b) If any Director being willing shall be called upon to perform extra services or to make any special exertions in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a member of a committee of Directors, the Company may remunerate the Director so doing either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage of turnover) as may be determined by the Board provided that in the case of non-executive Directors of the Company, the said remuneration shall not include a commission on or percentage of profits or turnover. In the case of an Executive Director, such fee may be either in addition to or in substitution for his share in the fee from time to time provided for the Directors.

**(iii) Voting and Borrowing powers of directors, including voting powers in relation to proposals, arrangements or contracts in which they are interested.**

The provisions in the Company's articles of association dealing with the voting and borrowing powers of directors, including voting powers in relation to proposals, arrangements or contracts in which they are interested, are as follows:

**Article 111**

Subject to these Articles, any question arising at any meeting of Directors shall be decided by a majority of votes and a determination by a majority of Directors shall for all purposes be deemed a determination of the Directors. In case of an equality of votes, the Chairman of the meeting shall have a second or casting vote. The Chairman of the meeting shall however not have a second or casting vote where at the meeting only two (2) Directors form the quorum or where only two (2) Directors are competent to vote on the question at issue.

**Article 112**

The remaining Directors may continue to act notwithstanding any vacancy in their body, but if and so long as their number is reduced below the minimum number fixed by or pursuant to these Articles as the necessary quorum of Directors, the remaining Director or Directors may, except in an emergency, act only for the purpose of increasing the number of Directors to such minimum number or to summon a general meeting of the Company.

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**14. STATUTORY AND GENERAL INFORMATION (Cont'd)**

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**Article 113**

Every Director shall comply with the provisions of sections 131 and 135 of the Act in connection with the disclosure of his shareholding and interests in the Company and his interest in any contract or proposed contract with the Company and in connection with the disclosure, every Director shall state the fact and the nature, character and extent of any office or possession of any property whereby whether directly or indirectly, duties or interests might be created in conflict with his duty or interest as a Director of the Company.

**(iv) Changes in Capital of Variation of Class Rights**

The provisions in the Company's Articles of Association dealing with the changes in capital and variation of class rights, which are as those provided in the Act, are as follows:

**Article 7**

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is being wound up, be varied with the consent in writing of the holders of three-fourths of the issued shares of that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class. To every such separate general meeting, the provisions of these Articles relating to general meetings shall mutatis mutandis apply, but so that the necessary quorum shall be two (2) persons at least holding or representing by proxy, one-third of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution, the provisions of section 152 of the Act shall with such adaptations as are necessary, apply.

**Article 49**

The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully paid up or not, by ordinary resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company by the resolution authorising such increase directs.

**Article 52**

The Company may by ordinary resolution:

- (a) increase the share capital by such sum to be divided into shares of such amount as the resolution shall prescribe;
- (b) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;
- (c) divide its share capital or any part thereof into shares of smaller amount than is fixed by the Memorandum of Association by subdivision of its existing shares or any of them subject nevertheless to the provisions of the Act and so that as between the resulting shares, one or more of such shares may, by the resolution by which such sub-division is effected, be given any preference or advantage as regards dividend, return of capital, voting or otherwise over the others or any other of such shares; and
- (d) cancel shares which at the date of the passing of the resolution in that behalf have not been taken or agreed to be taken by any person or which have been forfeited and diminish the amount of its share capital by the amount of the shares so cancelled.

**14. STATUTORY AND GENERAL INFORMATION (Cont'd)****14.3 DIRECTORS AND MAJOR SHAREHOLDERS**

- (i) The names, addresses and occupations of the Directors are set out in Section 1 of this Prospectus.
- (ii) A Director is not required to hold any qualification shares in the Company unless otherwise so fixed by the Company in general meeting.
- (iii) The direct and indirect interests of the Directors of Kinsteel in Kinsteel Shares before and after the Public Issue and Offer for Sale are as follows:

Name	Existing <sup>1</sup>		After Public Issue and Offer for Sale					
	Direct No. of Shares	%	Indirect No. of Shares	%	Direct No. of Shares	%	Indirect No. of Shares	%
Dato' Md Sharif bin Shamsuddin	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-
Dato' Pheng Yin Huah	-	-	34,581,337 <sup>2</sup>	69.2	30,000 <sup>3</sup>	0.05	31,024,256 <sup>2</sup>	51.7
Henry Pheng Chin Guan	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-
Hong Thian Hock	-	-	34,581,337 <sup>2</sup>	69.2	30,000 <sup>3</sup>	0.05	31,024,256 <sup>2</sup>	51.7
Lew Choon	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-
Hong Cheng Guat	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-
Pheng Chin Kiat	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-
Kamaruddin bin Koskani Abdul Hamid	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-
Pheng Chin Huat	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-
Rahadian Mahmud bin Mohd Khalil	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-
Shamsudin @ Samad bin Kassim	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-
Kan Wai Mun	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-
Chong Hoi Sheong @ Chong Hoi Cheong	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-
Pheng Chin Shiun (alternate to Hong Cheng Guat)	-	-	-	-	30,000 <sup>3</sup>	0.05	-	-

*Notes:*

1. Based on the Register of Directors' shareholdings of the Company as at 1 September 2002.
2. Deemed interested by virtue of his direct interest in Perniagaan Kin Kee Sdn Bhd, which in turn owns more than 15% in Kin Kee, the immediate holding company of Kinsteel.
3. Allocation of Kinsteel Shares under the "pink form".

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**14. STATUTORY AND GENERAL INFORMATION (Cont'd)**

- (iv) The direct and indirect interests of the Major Shareholders of Kinsteel in Kinsteel Shares before and after the Public Issue and Offer for Sale are as follows:

Name	Existing <sup>1</sup>		Indirect		After Public Issue and Offer for Sale			
	Direct No. of Shares	%	No. of Shares	%	Direct No. of Shares	%	Indirect No. of Shares	%
Kin Kee	34,581,337	69.2	-	-	31,024,256	51.7	-	-
SPSB	15,000,003	30.0	-	-	13,457,084	22.4	-	-
Perniagaan Kin Kee Sdn Bhd	-	-	34,581,337 <sup>2</sup>	69.2	-	-	31,024,256 <sup>2</sup>	51.7
Dato' Pheng Yin Huah	-	-	34,581,337 <sup>3</sup>	69.2	30,000 <sup>5</sup>	0.05	31,024,256 <sup>3</sup>	51.7
Hong Thian Hock	-	-	34,581,337 <sup>3</sup>	69.2	30,000 <sup>5</sup>	0.05	31,024,256 <sup>3</sup>	51.7
Yayasan Pahang	-	-	15,000,003 <sup>4</sup>	30.0	-	-	13,457,084 <sup>4</sup>	22.4

*Notes:*

1. Based on the Register of Substantial Shareholders' shareholdings of the Company as at 1 September 2002.
  2. Deemed interested by virtue of its direct interest in Kin Kee, the immediate holding company of Kinsteel.
  3. Deemed interested by virtue of his direct interest in Perniagaan Kin Kee Sdn Bhd which in turn owns more than 15% in Kin Kee, the immediate holding company of Kinsteel.
  4. Deemed interested by virtue of its interest in SPSB.
  5. Allocation of Kinsteel Shares under the "pink form".
- (v) Save as disclosed in Section 9 of this Prospectus, none of the Directors or Major Shareholders of Kinsteel have any interest, direct or indirect, in any business carrying on a similar trade as Kinsteel or any of its subsidiaries.
- (vi) Save as disclosed in Section 9 of this Prospectus, none of the Directors or Major Shareholders of Kinsteel have any interest, direct or indirect, in the promotion of or in any assets acquired by or proposed to be acquired by or assets disposed of by or proposed to be disposed of by or leased to or proposed to be leased to the Company or its subsidiaries within the two (2) years precedings the date of this Prospectus.
- (vii) Save as disclosed in Section 9 of this Prospectus, none of the Directors or Major Shareholders of Kinsteel have any interest in any contract or arrangement, which is significant in relation to the business of the Company or its subsidiaries taken as a whole subsisting as at the date of this Prospectus.
- (viii) Save as disclosed in Section 7 of this Prospectus, there are no persons who directly or indirectly, jointly or severally, exercise control over the Company and its subsidiaries.

**14.4 GENERAL**

- (i) The nature of the Kinsteel Group's business is described in Section 6.1 of this Prospectus. The details of the corporations deemed to be related to Kinsteel by virtue of Section 6 of the Act are set out in Sections 6.5 and 7 of this Prospectus.
- (ii) The last day and time of the opening of the Application Lists is set out in Section 15 of this Prospectus.

**14. STATUTORY AND GENERAL INFORMATION (Cont'd)**

- (iii) The amount payable in full on application is RM1.80 per Issue/Offer Share.
- (iv) The name and address of the Auditors and Reporting Accountants' are set out in Section 1 of this Prospectus.
- (v) The Group has not established any other place of business outside Malaysia.
- (vi) The aggregate expenses incidental to the listing of Kinsteel is estimated at RM1,800,000 and will be borne by the Company.
- (vii) Save for the underwriting commission, placement fee and brokerage referred to in Section 3.8 of this Prospectus, no commissions, discounts, brokerages or other special terms has been paid or is payable by the Company and/or its subsidiaries for the preceding two (2) years from the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any shares in or debentures of the Company and its subsidiaries and in connection with the sale or issue of any capital of the Company or any of its subsidiaries and no Director or proposed Director or promoter or expert is or are entitled to receive any such payment.
- (viii) No amount or benefit has been paid or given within the two (2) years preceding the date of this Prospectus, nor it is intended to be so paid or given, to any promoter.
- (ix) Save as disclosed in this Prospectus, the Directors are not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which would materially affect the profits of the Group.
- (x) During the last financial year and the current financial year up to the date of this Prospectus, there were no:
  - (a) public take-over offers by third parties in respect of the Company's shares; and
  - (b) public take-over offers by the Company in respect of other companies' shares.
- (xi) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 15 of this Prospectus.

**14.5 MATERIAL LITIGATION**

Neither Kinsteel nor any of its subsidiaries is engaged in any litigation, either as plaintiff or defendant, which has a material effect on the financial position of Kinsteel or any of its subsidiaries and the Directors do not know of any proceedings pending or threatened, or of any fact likely to give rise to any proceedings, which might materially and adversely affect the position or business of Kinsteel or any of its subsidiaries.

**14.6 MATERIAL CONTRACTS**

Save as disclosed below, there are no other contracts which are material (not being contracts entered into in the ordinary course of business) which have been entered into by Kinsteel or its subsidiaries within the two (2) years preceding the date of this Prospectus:

- (i) A letter dated 7 December 2000 executed between Kinsteel as purchaser and Yee Fing Machineries Co. Ltd. as seller, for the purchase and installation of machineries for a total cash consideration of USD2,425,000.
- (ii) Contract dated 23 April 2001 entered into between Kinsteel as purchaser and Amalgamated Metal Builders (M) Sdn Bhd as contractor, for the construction of an industrial building located on a piece of land identified as Lot 130 & 7A, Kawasan Perindustrian Gebeng, Kuantan, Pahang, for a total cash consideration of RM1,490,000.

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**14. STATUTORY AND GENERAL INFORMATION (Cont'd)**

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- (iii) A letter dated 29 May 2001 executed between Kinsteel as purchaser and Grand Elecont Engineering Sdn Bhd as seller, for the purchase and installation of electrical equipment for a total cash consideration of RM1,985,000.
- (iv) Letters dated 5 November 2001 and 6 November 2001 executed between Kinsteel as purchaser and Yee Fing Machineries Co. Ltd. as seller, for the purchase and installation of rolling mill's accessories for a total cash consideration of USD506,162.
- (v) Underwriting agreement dated 23 September 2002 entered into between Kinsteel and the Underwriters for the underwriting of 2,000,000 Issue Shares for an underwriting commission of 2.0 % of the issue price of RM1.80 per share.
- (vi) Placement agreement dated 23 September 2002 entered into between Kinsteel and the Placement Agent in respect of the placement of 5,000,000 Issue Shares pursuant to the Public Issue for a placement fee of 0.25% of the issue price of RM1.80 per Kinsteel Share.

**14.7 MATERIAL AGREEMENTS**

Save as disclosed below, there are no other agreements which are material which have been entered into by Kinsteel or its subsidiaries:

- (i) Management agreement dated 5 May 1997 ("Management Agreement") for the appointment of Kinsteel as the manager of KKM to manage, supervise and conduct the operation of the activities of KKM. In consideration thereof, KKM agreed to pay Kinsteel a management fee of RM300,000 and a yearly increment of RM50,000 for every RM500,000 increase in the annual turnover.

Pursuant to a letter dated 20 May 2000 from KKM to Kinsteel and accepted by Kinsteel whereby KKM extended the appointment of Kinsteel as a manager of KKM for a further period of 2 years commencing from 1 January 2000 and determining on 31 December 2001 upon similar terms and conditions of the Management Agreement, except the annual management fee for years 2000 and 2001 shall be RM350,000.

Subsequently, pursuant to a letter dated 24 December 2001 from KKM to Kinsteel and accepted by Kinsteel whereby KKM extended the appointment of Kinsteel as a manager of KKM for a further period of 1 year to 31 December 2002 upon similar terms and conditions of the Management Agreement, except the annual management fee for the year 2002 shall be RM350,000.

- (ii) Service agreement dated 22 April 1997 was entered into between Kinsteel and Dato' Pheng Yin Huah for the employment of Dato' Pheng Yin Huah as a Director and the Managing Directors of Kinsteel from the date of the agreement until the determination by notice by either parties thereto. In consideration of his service, Dato' Pheng Yin Huah will be paid a monthly basic salary and a yearly bonus.

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**14. STATUTORY AND GENERAL INFORMATION (Cont'd)**

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- (iii) Kinsteel has taken up a fire insurance policy (Policy No.C/02/FF20/016442) from Lonpac Insurance Berhad for the period from 16 May 2002 to 15 May 2003 for the following:
- (a) all permanent and temporary buildings (excluding foundations) of various constructions including fixtures and fittings attached and belonging thereto and outside appurtenances attached therein and thereon and inclusive of walls, gates, fences, awnings, signages and all other structural connections, designs, improvements of a structural connections, installation, renovation supporting framework and all other immovable items belonging to Kinsteel;
  - (b) on all plants, machineries, overhead cranes equipments, tools, moulds, utensils and the likes;
  - (c) on electrical installations and wirings fire fighting equipment and public address system;
  - (d) on stock of spare parts and fuel oil; and
  - (e) on office furniture and equipments and the likes;

for a total sum insured of RM32,700,000 at Lot 7, 7A, 8, 9 and 130 Kawasan Perindustrian Gebeng, Kuantan, Pahang Darul Makmur.

**14.8 CONSENTS**

The written consents of the Financial Adviser, Managing Underwriter and Placement Agent, Underwriters, Principal Bankers, Issuing House, Solicitors and Registrar to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.

The written consent of the Auditors and Reporting Accountants to the inclusion of their name, Accountants' Report and letters relating to the consolidated profit forecast and proforma balance sheets in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

The written consent of MISIF to the inclusion in this Prospectus of its name and the information extracted from its publication in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

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## 14. STATUTORY AND GENERAL INFORMATION *(Cont'd)*

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### 14.9 DOCUMENTS FOR INSPECTION

Copies of the following documents may be inspected at the registered office of the Company during normal business hours for a period of twelve (12) months from the date of this Prospectus:

- (i) Memorandum and Articles of Association of the Company;
- (ii) The Reporting Accountants' letters on consolidated profit forecast and proforma consolidated balance sheets as included in Sections 11.3.3 and 11.6 of this Prospectus respectively;
- (iii) The Accountants' Report and Directors' Report as included in Sections 12 and 13 of this Prospectus respectively;
- (iv) The material contracts and material agreements as referred to in Sections 14.6. and 14.7 of this Prospectus respectively;
- (v) The letters of consent referred to in Section 14.8 of this Prospectus;
- (vi) The audited accounts of Kinsteel and KKM for the 5 financial years ended 31 December 2001 and the 4-month period ended 30 April 2002; and
- (vii) The audited accounts of Harvard for the period commencing 29 October 1996 (date of incorporation) to 31 December 1997, the past 4 financial years ended 31 December 2001 and the 4-month period ended 30 April 2002.

### 14.10 RESPONSIBILITY

RHB Sakura acknowledges that, to the best of its knowledge and belief, the Prospectus constitutes a full and true disclosure of all material facts about the Public Issue and Offer for Sale and Kinsteel Group, and is satisfied that the consolidated profit forecast (for which the Directors of the Company are solely responsible) have been stated by the Directors of the Company after due and careful enquiry.

The Prospectus has been seen and approved by the Directors and promoters of Kinsteel and the Offerors and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which, would make any statement in this Prospectus false or misleading.

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## 15. PROCEDURE FOR APPLICATION AND ACCEPTANCE

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### 15.1 OPENING AND CLOSING OF APPLICATION LISTS

The Application Lists will open at 10.00 a.m. on 14 October 2002 and will remain open until 8.00 p.m. on the same day or for such further period or periods as the Directors of Kinsteel and/or the Offerors in their absolute discretion may decide.

### 15.2 METHODS OF APPLICATION

- (i) Application Form; or
- (ii) Electronic Share Application.

### 15.3 GENERAL CONDITIONS FOR APPLICATION

The applications shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of Kinsteel.

(i) **Applications by the eligible Directors, employees and customers of Kinsteel Group**

Applications for the 3,000,000 Issue Shares reserved for eligible Directors, employees and customers of Kinsteel Group must be made on the **Pink** Application Forms provided and not on any other Application Form or by way of Electronic Share Application.

(ii) **Applications by Bumiputera investors approved by MITI**

Applications for the 5,100,000 Offer Shares reserved for Bumiputera investors approved by MITI must be made on the **White** Application Forms provided and not on any other Application Form or by way of Electronic Share Application.

(iii) **Applications by Malaysian public**

Applications for the 2,000,000 Issue Shares made available for application by Malaysian citizens, companies, societies, co-operatives and institutions must be made on the **White** Application Forms provided or by way of Electronic Share Application.

Only one (1) Application Form from each applicant will be considered and applications must be for 1,000 ordinary shares or multiples thereof. **Multiple applications will not be accepted.** The amount payable in full on application is RM1.80 per Issue/Offer Share. Persons submitting application by way of Application Forms may not submit applications by way of Electronic Share Applications and *vice versa*. A corporation or institution cannot apply for shares by way of Electronic Share Application.

Directors and employees of MIDFCCS and their families are strictly prohibited from applying for the Issue/Offer Shares.

## 15. PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
  - (b) CHANGE OF ADDRESS CARD ("RESIT PENUKARAN KAD PENGENALAN JPN 1/22"); OR
  - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF MCD, IF ANY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS AUTHORITY CARD AND THE ADDRESS OF THE APPLICANT MUST BE THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE THE REGISTERED ADDRESS.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company.

### 15.4 APPLICATION USING APPLICATION FORMS

#### (i) Application forms

The following relevant Application Forms are enclosed with this Prospectus and are deemed to form an integral part hereof:

- (a) **Pink** Application Forms for applications by the eligible Directors, employees and customers of Kinsteel Group; and
- (b) **White** Application Forms for applications by Bumiputera investors approved by MITI and Malaysian citizens, companies, societies, co-operatives and institutions, of which at least 30% is to be set aside strictly for Bumiputera individuals, companies, societies, co-operatives and institutions.

**White** Application Forms together with copies of this Prospectus may be obtained, subject to availability, from RHB Sakura, member companies of the KLSE, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIDFCCS.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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**(ii) Terms and conditions for application using Application Forms**

Application by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

(a) The Application Form must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and in this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein are accompanied by this Prospectus. Applications which do not STRICTLY conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.

(b) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:

- BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- CHEQUES ISSUED BY PARTICIPATING LICENCED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- MONEY ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
- GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- ATM STATEMENT OBTAINED ONLY FROM:
  - AFFIN-ACF FINANCE BERHAD (*formerly known as Asia Commercial Finance (M) Berhad*);
  - ALLIANCE BANK MALAYSIA BERHAD (*formerly known as Multi-Purpose Bank Berhad*);
  - AMBANK BERHAD (*formerly known as Arab-Malaysian Bank Berhad*);
  - AMFINANCE BERHAD (*formerly known as Arab-Malaysian Finance Berhad*);
  - BANK UTAMA (MALAYSIA) BERHAD;
  - BUMIPUTRA-COMMERCE BANK BERHAD;
  - EON BANK BERHAD;
  - EON FINANCE BERHAD;
  - HONG LEONG BANK BERHAD;
  - HONG LEONG FINANCE BERHAD;

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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- MALAYAN BANKING BERHAD;
- MAYBAN FINANCE BERHAD;
- PUBLIC BANK BERHAD;
- PUBLIC FINANCE BERHAD;
- RHB BANK BERHAD;
- SOUTHERN BANK BERHAD (*formerly known as Ban Hin Lee Bank Berhad*); OR
- SOUTHERN FINANCE BERHAD (*formerly known as United Merchant Finance Berhad*).

AND MUST BE MADE OUT IN FAVOUR OF “**MIDF SHARE ISSUE ACCOUNT NO. 536**” AND CROSSED “**A/C PAYEE ONLY**” (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (EXACTLY AS STATED ON THE APPLICATION FORM). APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS/CASHIER'S ORDERS/CHEQUES ISSUED BY PARTICIPATING LICENCED FINANCE COMPANIES/MONEY ORDERS/GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.

- (c) AN APPLICANT SHOULD STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM IF HE PRESENTLY HAS SUCH AN ACCOUNT. WHERE AN APPLICANT DOES NOT PRESENTLY HAVE A CDS ACCOUNT, HE SHOULD STATE IN HIS APPLICATION FORM HIS PREFERRED ADA CODE.
- (d) THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM) MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (e) The Directors of the Company and/or the Offerors reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company and/or the Offerors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (f) The Directors of the Company and/or the Offerors reserve the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (g) The Directors of the Company and/or the Offerors reserve the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.

## 15. PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

- (h) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within twenty one (21) days from the date of the final ballot of the Application Lists by ordinary post or registered post at the address shown on the Application Form at the applicant's own risk.
- (i) MIDFCCS reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (j) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** or **DELIVERED BY HAND** in the official envelopes provided to the following address:
- MIDF Consultancy and Corporate Services Sendirian Berhad  
195A, Jalan Tun Razak  
P.O. Box 11122  
50736 Kuala Lumpur
- so as to arrive not later than 8.00 p.m. on 14 October 2002.
- (k) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIDFCCS.

### 15.5 APPLICATION USING ELECTRONIC SHARE APPLICATION

#### (i) Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS account.
- (c) Applicant is to apply for the shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 15.5(iii) below under the Terms and Conditions for Electronic Share Application. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:
- Personal Identification Number ("PIN");
  - MIDF Share Issue Account Number 536;
  - CDS Account Number;
  - Number of shares applied for and/or the Ringgit Malaysia amount to be debited from the account; and
  - Confirmation of several mandatory statements.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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**(ii) Participating Financial Institutions**

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:

- AMBANK BERHAD (*formerly known as Arab-Malaysian Bank Berhad*);
- AMFINANCE BERHAD (*formerly known as Arab-Malaysian Finance Berhad*);
- BUMIPUTRA-COMMERCE BANK BERHAD (at selected branches in the Klang Valley only);
- HSBC BANK MALAYSIA BERHAD;
- MALAYAN BANKING BERHAD;
- MAYBAN FINANCE BERHAD;
- OCBC BANK (MALAYSIA) BERHAD; OR
- STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).

**(iii) Terms and Conditions for Electronic Share Application**

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 15.5(i) of this Prospectus. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for the shares through an ATM of any of the Participating Financial Institutions.

In the case of Electronic Share Application, only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for the shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIDFCCS. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the shares on 14 October 2002 at 8.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the shares to MIDFCCS as soon as practicable but not later than 12.00 p.m. of the 2<sup>nd</sup> business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for the shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for the shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one application.



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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company;
- (b) The applicant is required to confirm the following statement, (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:
  - I have attained 18 years of age as at the closing date of the share application;
  - I am a Malaysian citizen residing in Malaysia;
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
  - This is the only application that I am submitting; and
  - I hereby give consent to the Participating Financial Institution and MCD to disclose information pertaining to myself and my account with the Participating Financial Institution and MCD to MIDFCCS and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or MCD, as the case may be, of any of the applicant's particulars to MIDFCCS, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR THE SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The Directors of the Company reserve the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIDFCCS. MIDFCCS shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIDFCCS. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIDFCCS by way of cheques issued by MIDFCCS. The cheques will be issued to the applicants not later than twenty one (21) days from the day of the final ballot of the application list. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:
  - (i) to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
  - (ii) to issue share certificate(s) representing such shares allotted or allocated in the name of MCD Nominees Sdn. Bhd. and send the same to MCD.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIDFCCS or the Participating Financial Institution, irrevocably agrees that if:
  - (i) the Company or MIDFCCS does not receive the applicant's Electronic Share Application; or

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIDFCCS,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIDFCCS or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIDFCCS and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both MCD and relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered address last maintained with MCD.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:
  - (i) in consideration of the Company agreeing to allow and accept the making of any application for the shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
  - (ii) the Company, the Participating Financial Institutions, MCD and MIDFCCS shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
  - (iv) the applicant irrevocably authorises MCD to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and
  - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Directors of the Company reserve the right to reject applications which do not conform to these instructions.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


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- (o) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

**15.6 APPLICATIONS AND ACCEPTANCES**

The Directors of the Company and/or the Offerors reserve the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

**ALL APPLICATIONS MUST BE FOR 1,000 ORDINARY SHARES OR MULTIPLES THEREOF.**

In the event of an over-subscription, acceptance of applications shall be subject to ballot to be conducted in the manner approved by the Directors of the Company and/or the Offerors. Due consideration will be given to the desirability of distributing the shares to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the shares of the Company. Pursuant to the SC's Policies and Guidelines on Issue/Offer of Securities, the Company needs to have at least 25% of the enlarged issued and paid-up capital in the hands of public shareholders and a minimum number of 1,000 public shareholders (of which at least 750 shareholders are members of the public who are not employees of the Company), holding not less than 1,000 shares upon completion of the Public Issue and Offer for Sale. The Company is expected to achieve this at the point of listing. However, in the event that the above requirement is not met pursuant to this Public Issue and Offer for Sale, the Company may not be allowed to proceed with its listing plan. In the event thereof, monies paid in respect of all applications will be returned.

In the event of an under-subscription for the Issue Shares by the Malaysian public, all the Issue Shares not applied for will be made available for subscription by the Managing Underwriter as specified in the Underwriting Agreement dated 23 September 2002. Any Issue Shares not subscribed for, by the eligible Directors, employees and customers of Kinsteel Group will be made available for applications by the Malaysian public, companies, co-operatives, societies and institutions.

WHERE AN APPLICATION IS REJECTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT, WITHIN TWENTY ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS, AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIDFCCS RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL BUMIPUTERA APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS WHOSE MONIES HAVE BEEN BANKED IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TWENTY ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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**15.7 CDS ACCOUNTS**

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in Kinsteel Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

In the case of an application by way of an Application Form, an applicant should state his CDS account number in the space provided on the Application Form if he presently has such an account. Where an applicant does not presently have a CDS account, he should state in the Application Form his preferred ADA Code. A list of the ADA Codes is given in Section 15.10 of this Prospectus. Where an applicant already has a CDS account, he should not complete the preferred ADA Code.

If a successful applicant fails to state either his CDS account number or the preferred ADA Code, the Company may in the exercise of its absolute discretion instruct MIDFCCS to insert a preferred ADA Code in the Application Form and further instruct the MCD to open a CDS account on his behalf at the specified ADA and credit the shares allotted to him into his CDS account.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number or the preferred ADA Code may result in the application being rejected. The Directors of the Company and/or the Offerors reserve the right to reject any incomplete and inaccurate applications. Applications may also be rejected if the applicant's particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in MCD's records, such as the identity card number, name and nationality.

**15.8 NOTICES OF ALLOTMENT**

Shares allotted to all successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at their address shown in the Application Form where the applicants do not presently have a CDS Account or to the applicant's address last maintained with MCD where the applicants have existing CDS Accounts at the applicant's own risk within thirty (30) days after the final ballot of the application list. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his/her address last maintained with the MCD at the applicant's own risk within thirty (30) days after the final ballot of the application list. This is the only acknowledgement of acceptance of the application.

**15.9 FORMALISING CDS ACCOUNT**

Successful or partially successful applicants whose CDS accounts have been opened by the MCD at their preferred ADA or the ADA caused to be inserted by MIDFCCS at the instruction of the Company in case where the successful or partially successful applicants fail to state either their CDS account number or preferred ADA Code, are required to formally open the account by submitting to the ADA the necessary documents and the account opening fee. No transaction of shares credited to the account can be effected until the account has been formally opened.

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)****15.10 LIST OF ADAS**

The list of ADAs and their respective ADA Codes are as follows:

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<i>Kuala Lumpur</i>		
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-21438668	028-001
ALLIED AVENUE ASSETS SECURITIES SDN BHD	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-20951111	052-001
AMSECURITIES SDN BHD <i>(formerly known as Arab-Malaysian Securities Sdn Bhd)</i>	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20782788	086-001
BBMB SECURITIES SDN BHD	Level 2 & 3, 4 & 15 Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20319900	099-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor Podium Block, Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-40433533	024-001
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-20932299	065-001
FIMA SECURITIES SDN BHD	No. 45-14, Plaza Level & Level One Plaza Damansara Jalan Medan Setia 1 Damansara Heights 50490 Kuala Lumpur Tel No.: 03-2549966	018-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-21681168	066-001

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b><i>Kuala Lumpur (Cont'd)</i></b>		
HWANG-DBS SECURITIES BHD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 <sup>th</sup> Floor Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas 5 <sup>th</sup> Mile Cheras 56100 Kuala Lumpur	068-012
HWANG-DBS SECURITIES BHD	Tingkat 2 Bangunan AHP No. 2 Janlan Tun Mohd Fuad 3 Taman Tun Dr Ismail 60000 Kuala Lumpur Tel No.: 03-77106688	068-009
INTER-PACIFIC SECURITIES SDN BHD	Level 7, Shahzan Insas Tower 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21441888	054-001
JUPITER SECURITIES SDN BHD	7 <sup>th</sup> , 8 <sup>th</sup> & 9 <sup>th</sup> Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20341888	055-001
K&N KENANGA BHD	801, 8th Floor Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur No: 03-21649080	073-001
KAF- SEAGROATT & CAMPBELL SECURITIES SDN BHD	30th Floor The Weld Tower No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21667922	076-001
LEONG & COMPANY SDN BHD	Level 18, Wilma Cyclecarri 288, Jalan Raja Laut 50350, Kuala Lumpur Tel. No.: 03-26928899	061-001
MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No.: 03-22978888	098-001
MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-21668888	026-001

15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

Name	Address and telephone number	ADA Code
<i>Kuala Lumpur (Cont'd)</i>		
OSK SECURITIES BERHAD	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21624388	056-001
PB SECURITIES SDN BHD	27th Floor, Bangunan Public Bank No.6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-20313011	051-001
PM SECURITIES SDN. BHD	Ground & 1st & 5 <sup>th</sup> Floor MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-21463000	064-001
RASHID HUSSAIN SECURITIES SDN BHD	Level 9, Tower One, RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-92852233	087-001
SIME SECURITIES SDN BHD	21st Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-22749288	097-001
TA SECURITIES BERHAD	Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-20721277	074-001
<i>Selangor Darul Ehsan</i>		
AMSTEEL SECURITIES (M) SDN BHD	1 <sup>st</sup> , 2 <sup>nd</sup> , 3 <sup>rd</sup> & 4 <sup>th</sup> Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-33439999	080-001
HWANG-DBS SECURITIES BHD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Armpuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002
HWANG-DBS SECURITIES BHD	East Wing & Central Link Floor 3A Wisma Consplant 2 No. 7 Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No.: 03-56356688	068-010



**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<i>Selangor Darul Ehsan (Cont'd)</i>		
JF APEX SECURITIES BERHAD	3rd Floor, Wisma Apex 145A-C, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87361118	079-001
JF APEX SECURITIES BERHAD	Level 15th & 16th Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-76201118	079-002
K & N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No.: 03-30057550	073-007
K & N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No. : 03-80241682	073-006
K & N KENANGA BHD	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-79562169	073-005
MOHAIYANI SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama No 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-77297345	095-001
OSK SECURITIES BERHAD	24, 24M, 26M, 28M & 28A Jalan SS2/63 47300 Petaling Jaya Tel. No.: 03-7873 6366	056-011
PM SECURITIES SDN BHD	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No.:03-80700773	064-003

15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

Name	Address and telephone number	ADA Code
<i>Selangor (Cont'd)</i>		
PM SECURITIES SDN BHD	No. 18 & 20 Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No.: 03-33415300	064-007
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan 03-56340202	096-001
<i>Melaka</i>		
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim. (Business Park) Balai Panjang 75250 Melaka Tel. No.: 06-3371533	012-001
OSK SECURITIES BERHAD	579, 580-581A & B, Taman Melaka Raya 75000 Melaka Tel. No.: 06-2825211	056-003
PM SECURITIES SDN BHD	No. 11 & 3 Jalan PM2 Plaza Mahkota 75000 Melaka Tel No.: 06-2866008	064-006
STRAITS SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaaba 75000 Melaka Tel. No.: 06-2833622	011-001
<i>Perak Darul Ridzuan</i>		
ALLIED AVENUE ASSETS SECURITIES SDN BHD	A23-A29 Wisma Kota Emas Jalan Dato Tahwil Azar 30300 Ipoh Perak Darul Ridzuan Tel No.: 05-2422828	052-002
BOTLY SECURITIES SDN BHD	1st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-2531313	058-001

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b><i>Perak Darul Ridzuan (Cont'd)</i></b>		
M&A SECURITIES SDN BHD	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-2419800	057-001
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2415100	056-002
MAYBAN SECURITIES SDN BHD	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2558233	098-002
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530888	090-001
HWANG-DBS SECURITIES BHD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8066688	068-003
<b><i>Pulau Pinang</i></b>		
A. A. ANTHONY & COMPANY SDN BHD	No.41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No.: 04-2299318	014-001
HWANG-DBS SECURITIES BHD	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2636996	068-001
HWANG-DBS SECURITIES BHD	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5372882	068-006

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b><i>Pulau Pinang (Cont'd)</i></b>		
MERCURY SECURITIES SDN BHD	Ground, 1st & 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel. No.: 04-3322123	093-001
OSK SECURITIES BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel. No.: 04-2634222	056-004
OSK SECURITIES BERHAD	Level 19, NB Tower 5050 Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel No.: 04-3322299	056-005
PM SECURITIES SDN BHD	Level 25 Menara BHL 51 Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No.: 04-2273000	064-004
SMITH ZAIN SECURITIES SDN BHD	7th & 8th Floor, PSCI Tower 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2283355	016-001
SOON THEAM SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. No.: 04-2281868	060-001
THONG & KAY HIAN SECURITIES SDN BHD	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2635481	070-001
UT SECURITIES SDN BHD	6th, 10th & 12th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-2626644	059-001
<b><i>Kedah Darul Aman</i></b>		
HWANG-DBS SECURITIES BHD	No. 70 A, B & C Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman	068-011

15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (*Cont'd*)

Name	Address and telephone number	ADA Code
<i>Kedah Darul Aman (Cont'd)</i>		
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-7317088	076-004
<i>Perlis Indra Kayangan</i>		
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No.: 04-9765200	076-003
<i>Negeri Sembilan Darul Khusus</i>		
HWANG-DBS SECURITIES BHD	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7612288	068-007
PM SECURITIES SDN BHD	1st, 2nd and 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7623131	064-002
<i>Johor Darul Takzim</i>		
AMSECURITIES SDN BHD	2nd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4342282	086-002
ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2231211	081-001
HWANG-DBS SECURITIES BHD	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2222692	068-004

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<i>Johor Darul Takzim (Cont'd)</i>		
JB SECURITIES SDN.BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-3332000	078-001
KESTREL SECURITIES SDN BHD	No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9532222	088-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No.: 07-7717922	076-006
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-3333600	073-004
K & N KENANGA BHD	No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel. No.: 06-9542711	073-008
PM SECURITIES SDN BHD	Suite 5.1 Level 5 Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No.: 07-2781813	064-005
OSK SECURITIES BERHAD	Unit 27-01 to 27-08 Level 27, Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2212233	056-006
OSK SECURITIES BERHAD	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No.: 07-4380288	056-009

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b><i>Kelantan Darul Naim</i></b>		
KOTA BHARU SECURITIES SDN. BHD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7433388	075-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6&7 Section 25 Jalan Sultan Yahya Petra Bandar Kota Bahru 15200 Kota Bahru Kelantan Darul Naim Tel. No.: 09-7432588	076-007
<b><i>Pahang Darul Makmur</i></b>		
KUALA LUMPUR CITY SECURITIES SDN. BHD.	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Berserah 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-5660800	076-002
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No. : 09-5163811	056-007
<b><i>Terengganu Darul Iman</i></b>		
FA SECURITIES SDN BHD	No.51 & 51A Ground, Mezzanine & 1 <sup>st</sup> Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6238128	021-001
PTB SECURITIES SDN BHD	1st, 2nd & 3rd Floor 61, Jalan Sultan Ismail P.O Box 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6235546	025-001

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b><i>Sabah</i></b>		
HWANG-DBS SECURITIES BERHAD	Room Nos 106-109 Mezzanine Floor Room No. 207-212, Second Floor Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No.: 088-311688	068-008
INNOSABAH SECURITIES SDN BHD	11, Equity House, Block K Sadong Jaya, Karamuning 88100 Kota Kinabalu Sabah Tel. No.: 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9th Floor CPS Tower No. 1 Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No:088-253922	076-005
OSK SECURITIES BERHAD	5 <sup>th</sup> Floor Wisma BSN Sabah Jalan Kemajuan, Karamuning 88000 Kota Kinabalu Sabah Tel No.: 088-269788	056-010
<b><i>Sarawak</i></b>		
K & N KENANGA BHD <i>(Kuching Branch)</i>	Level 1 – 5, Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	073-003
K & N KENANGA BHD <i>(Miri Branch)</i>	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435577	073-002
BORNEO SECURITIES SDN BHD	12G, Jalan Kampung Datu 96000 Sibu Sarawak Tel. No.: 084-319998	030-001
HWANG-DBS SECURITIES BERHAD <i>(Kuching Branch)</i>	Tingkat Bawah 1, 2 & 3 Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No: 082-236999	068-005



**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b><i>Sarawak (Cont'd)</i></b>		
OSK SECURITIES BERHAD <i>(Kuching Branch)</i>	Ground & 1st Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No.: 082-422252	056-008
OSK SECURITIES BERHAD <i>(Miri Branch)</i>	Lot 1168 Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98000 Miri Sarawak Tel No.: 085-422788	056-012
OSK SECURITIES BERHAD <i>(Sibu Branch)</i>	101 & 102 Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No.: 084-329100	056-013
<b><i>Wilayah Persekutuan Labuan</i></b>		
CIMB SECURITIES SDN BHD	Unit 7(A) Level 7 Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No.: 087-451666	065-002